



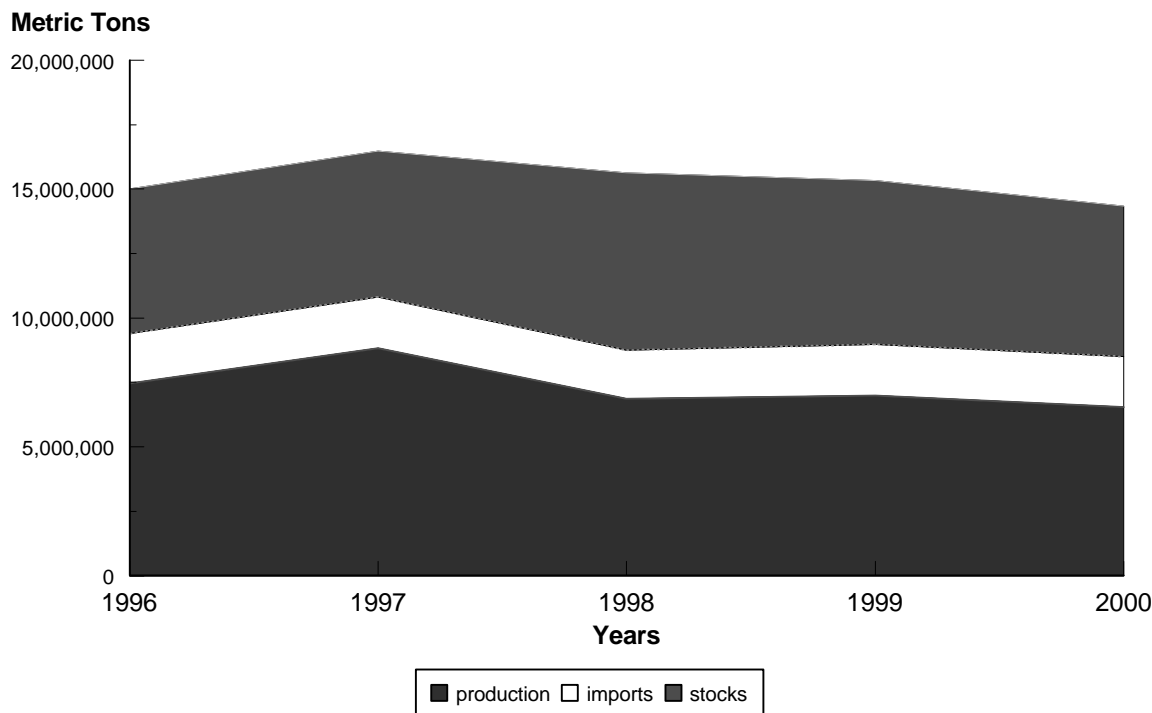
United States
Department of
Agriculture

Foreign
Agricultural
Service

Circular Series
FT-2-00
June 2000

Tobacco: World Markets and Trade

Global Leaf Supply To Fall in 2000



World unmanufactured tobacco stock levels are projected to decline by 8 percent in 2000. The 8-percent decline is a result of countries adjusting their tobacco production to domestic consumption. China and the United States combined have over half the world's stock levels. China, which accounts for about 34 percent of world leaf stocks, is expected to reduce stock levels by nearly 28 percent in 2000 by cutting production. The Chinese goal for 2000 is to lower stocks by 1 million metric tons within three years. Stock levels in the United States are expected to remain high because of a drop in leaf exports and a decrease in domestic leaf demand. High stock levels will have a negative effect on the U.S. tobacco quota and leaf output in the coming year.

Approved by the World Agricultural Outlook Board/USDA

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WORLD DEVELOPMENTS

Highlights:

China, Peoples Republic of: China recently agreed to lift an 11-year ban on U.S. leaf imports. China accession to the WTO will lower leaf and cigarette tariffs and is expected to encourage tobacco and tobacco product shipments and discourage smuggling. For complete report go to www.fas.usda.gov, Attache Reports, and search for CH0021.

Germany: Cigarette production increased by 12.5 percent in 1999 due to strong demand both domestically and abroad. Cigarette sales for 2000 are forecast slightly below 1999 levels. For complete report go to www.fas.usda.gov, Attache Reports, and search for GM0020.

Indonesia: Leaf production is forecast to increase significantly to 157,353 metric tons in 2000, up 18 percent due to optimum weather and improved management practices between the manufacturers and growers. For complete report go to www.fas.usda.gov, Attache Reports, and search for ID0026.

Taiwan: Leaf consumption is expected to decrease by 9 percent because of declining cigarette production. Domestically produced cigarettes are losing market share to foreign brands. For 2000, cigarette imports are forecast to increase by 12 percent. For complete report go to www.fas.usda.gov, Attache Reports, and search for TW0019.

Auctions

Zimbabwe Tobacco Auction Update: Zimbabwe's Tobacco Marketing Board reported that 32 million kg of flue-cured tobacco were sold after seven weeks of the auction season for an average price of U.S.\$1.05 per kilogram, down 30 percent in volume and marginally in value. Leaf quality is described as good.

U.S. DEVELOPMENTS

Highlights:

USDA Announces 2000-Crop Flue-Cured Tobacco Grade Loan Rates: The U.S. Department of Agriculture's Commodity Credit Corporation announced grade loan rates for the 2000-crop of flue-cured tobacco based on the price support level of \$1.64 per pound. The 2000-crop grade loan rates range from \$1.20 to \$1.85 per pound. Eligibility for price support will require a certification of "free of curing-barn insulation". For complete report go to www.fsa.usda.gov, News Release.

USDA Announces 2000 Marketing Year Penalty Rates For Excess Tobacco: The U.S. Department of Agriculture announced the penalty rates that will be charged producers, dealers, and warehouse operators for marketing excess tobacco during the 2000 marketing year. For complete report go to www.fsa.usda.gov, News Release.

USDA Announces Importer Assessment Rates For Flue-Cured Tobacco: The U.S. Department of Agriculture announced No-Net-Cost assessment rates on unmanufactured flue-cured tobacco for the period July 1, 2000 through June 30, 2001. Failure to pay the amount of assessment due will result in a marketing penalty of \$1.30 per pound, or \$2.87 per kilogram for the amount of flue-cured tobacco on which such failure occurred. The rate for burley tobacco that is subject to importer assessment will be announced on October 1, 2000. For complete report go to www.fsa.usda.gov, News Release.

CONVERSION FACTORS

1 Metric Ton	=	2,204.622 Pounds
1 Pound	=	0.0004536 Metric Tons
1 Kilogram	=	2.2046 Pounds
1 Pound	=	0.4535924 Kilograms
1 Hectare	=	2.471 Acres
1 Acre	=	0.4047 Hectares
Dry Weight (DW)	=	88 to 92 percent of Farm Sales Weight (FSW) ^{1/}

^{1/} Unmanufactured tobacco's conversion from dry weight to farm sales weight varies depending on a country's cultivation and processing conditions and practices. The average conversion factor ranges from 88 to 92 percent, but it can be as low as 60 percent.

Special Report

World Unmanufactured Tobacco Production, Supply and Distribution

Production

China, the United States, India, Brazil, Indonesia, and Greece, account for nearly three-quarters of the world's unmanufactured tobacco production. China is by far the leading producer with leaf output almost 3.5 times the United States or over 37 percent of the world's output. The Chinese State Tobacco Monopoly Administration continues to implement policies to balance tobacco production and consumption within the next three years. China is forecast to produce 2.40 million tons of leaf tobacco in 2000, down nearly 3 percent.

Total unmanufactured tobacco production in the United States is expected to reach 408,200 tons, down nearly 23 percent in 2000. This 23-percent drop in leaf production is the result of a lower domestic quota for flue-cured and burley in 2000.

For India, Indonesia, and Brazil leaf production is forecast to increase in 2000. Sources expect that India's leaf production will increase marginally in 2000. Indonesia is showing signs of bouncing back from the economic crisis, and leaf production is projected to reach 185,121 tons in 2000, up 18 percent because of a rise in cigarette production.

Consumption

Global leaf consumption is estimated to fall about 4 percent due to lower cigarette demand in selected countries. The world's top leaf consumers are China, the United States, India, Indonesia, Japan, Germany, and the Russian Federation. China, the world's largest leaf consumer, is likely to reduce consumption by nearly 4 percent in 2000. A 3-percent drop in leaf consumption is in line with the China State Tobacco Monopoly Administration goals to balance tobacco production with consumption within three years. In the United States, leaf consumption continues to fall due to lower domestic cigarette consumption and lower cigarette exports. Italy, Japan, Germany will likely see lower domestic consumption because of falling cigarette demand. But leaf demand in Indonesia and the Russian Federation are estimated to increase by 5 percent and 4 percent respectively in 2000 due to increased cigarette production.

Exports

The world's leading leaf exporting nations are Brazil, the United States, Zimbabwe, Malawi, Turkey, and Greece. Brazil, the world's largest leaf tobacco exporter, is expected to export 320,000 tons, up slightly in 2000. Brazil's competitiveness in international markets is enhanced by product availability and the devaluation of its currency. U.S. leaf sales to overseas markets are estimated to slip again in 2000. Competitive prices from world suppliers, aggressive anti-smoking campaigns world-wide, and a global oversupply situation continue to affect U.S. sales abroad. Zimbabwe, the third largest exporter, is likely to see sales decline by 10 percent in 2000 because

of lower availability of export quality leaf and uncertain economic conditions. Turkey and Greece's leaf exports are expected to remain constant in 2000.

Imports

The Russian Federation, Germany, the United States, United Kingdom, and Japan are the world's leading unmanufactured tobacco importing nations. Japan is expected to increase shipments by 5 percent in 2000 because of a shrinking domestic leaf industry. The Russian Federation's imports are projected to increase nearly 4 percent due to a rise in cigarette production. But U.S. leaf imports are expected to total 220,000 tons in 2000, down nearly 9 percent. Lower demand for foreign leaf in the United States is the result of lower demand for cigarettes both abroad and domestically. Germany and the United Kingdom are expected to reduce imports due to falling cigarette demand.

Stocks

World unmanufactured tobacco stock levels are projected to decline by 8 percent in 2000. The 8-percent decline is a result of countries adjusting their tobacco production to domestic consumption. China and the United States combined have over half the world's stock levels. China, which accounts for about 34 percent of world leaf stocks, is expected to reduce stock levels by nearly 28 percent in 2000 by cutting production. The Chinese goal for 2000 is to lower stocks by 1 million metric tons within 3 years. Stock levels in the United States are expected to remain high because of a drop in leaf exports and a decrease in domestic leaf demand. High stock levels will have a negative effect on the U.S. tobacco quota and leaf output in the coming year.

**TOTAL UNMANUFACTURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)**

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Argentina	1996	59,000	1,664	98,200	81.62%	80,150	34,000	6,000	55,800	35,400	28,950
	1997	71,000	1,735	123,200	83.69%	103,100	28,950	5,700	65,200	36,000	36,550
	1998	79,000	1,475	116,500	84.21%	98,100	36,550	4,000	52,400	35,600	50,650
	1999	69,000	1,643	113,400	82.36%	93,400	50,650	6,800	71,750	36,300	42,800
	2000	57,300	1,934	110,800	82.31%	91,200	42,800	7,500	66,000	36,300	39,200
China; Peoples' Rep. of	1996	1,853,000	1,745	3,234,000	90.00%	2,910,600	1,390,866	13,705	60,156	2,313,705	1,941,310
	1997	2,353,000	1,807	4,251,000	85.00%	3,613,350	1,941,310	14,834	77,796	2,289,834	3,201,864
	1998	1,361,000	1,738	2,365,000	85.00%	2,010,250	3,201,864	9,757	92,173	2,342,220	2,787,478
	1999	1,300,000	1,908	2,480,000	84.00%	2,083,200	2,787,478	10,481	113,259	2,481,981	2,285,919
	2000	1,265,000	1,902	2,406,000	84.00%	2,021,040	2,285,919	11,200	113,480	2,392,300	1,812,379
Croatia	1996	7,784	1,639	12,760	86.52%	11,040	19,060	1,583	3,434	8,263	19,986
	1997	7,274	1,808	13,154	86.20%	11,339	19,986	2,869	7,675	8,651	17,868
	1998	7,837	1,726	13,523	86.21%	11,658	17,868	2,907	4,765	8,387	19,281
	1999	6,490	1,740	11,293	86.20%	9,735	19,281	3,794	5,406	8,514	18,890
	2000	7,200	1,740	12,528	86.21%	10,800	18,890	3,500	5,500	8,613	19,077
Egypt	1996	0	-----	0	-----	0	73,161	21,165	0	45,076	49,250
	1997	0	-----	0	-----	0	49,250	29,174	0	47,888	30,536
	1998	0	-----	0	-----	0	30,536	55,462	0	47,570	38,428
	1999	0	-----	0	-----	0	38,428	55,000	0	52,000	41,428
	2000	0	-----	0	-----	0	41,428	55,000	0	55,000	41,428
France	1996	9,250	2,981	27,577	84.80%	23,385	64,741	29,778	11,182	44,708	62,014
	1997	9,079	2,606	23,662	84.80%	20,065	62,014	22,563	11,527	41,248	51,867
	1998	9,067	2,921	26,484	85.00%	22,511	51,867	22,998	11,591	38,302	47,483
	1999	9,454	2,736	25,869	86.37%	22,343	47,483	25,352	15,658	35,823	43,697
	2000	9,200	2,793	25,700	86.37%	22,197	43,697	25,000	13,000	34,620	43,274
Germany	1996	3,380	2,459	8,313	83.64%	6,953	16,114	235,855	72,848	161,357	24,717
	1997	3,501	2,429	8,504	85.05%	7,233	24,717	222,080	85,315	158,000	10,715
	1998	3,861	2,474	9,554	84.99%	8,120	10,715	222,591	82,926	142,651	15,849
	1999	4,546	2,476	11,254	82.95%	9,335	15,849	260,510	89,271	164,854	31,569
	2000	4,610	2,453	11,310	85.23%	9,639	31,569	246,000	90,000	163,500	33,708
Greece	1996	67,000	1,955	131,000	96.76%	126,754	55,042	17,000	130,250	61,815	6,731
	1997	67,250	1,970	132,450	96.56%	127,900	6,731	17,000	103,000	44,354	4,277
	1998	67,230	1,966	132,200	96.07%	127,000	4,277	17,500	98,328	42,900	7,549
	1999	67,200	1,930	129,700	97.15%	126,000	7,549	15,500	100,000	42,900	6,149
	2000	67,220	1,932	129,900	97.34%	126,450	6,149	15,500	100,600	42,600	4,899

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**TOTAL UNMANUFACTURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)**

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Guatemala	1996	7,920	2,167	17,165	62.00%	10,642	1,753	43	9,571	1,367	1,500
	1997	8,275	2,237	18,515	62.00%	11,480	1,500	50	10,115	1,365	1,550
	1998	8,873	2,304	20,440	62.00%	12,672	1,550	0	11,074	1,598	1,550
	1999	7,637	2,213	16,902	62.00%	10,480	1,550	0	9,043	1,990	997
	2000	8,374	2,225	18,630	62.00%	11,551	997	0	9,671	2,296	581
Hong Kong	1996	0	-----	0	-----	0	8,398	18,479	6,128	14,094	6,655
	1997	0	-----	0	-----	0	6,655	24,468	8,023	15,691	7,409
	1998	0	-----	0	-----	0	7,409	16,829	4,120	13,412	6,706
	1999	0	-----	0	-----	0	6,706	17,648	4,532	12,198	7,624
	2000	0	-----	0	-----	0	7,624	17,648	4,532	12,198	8,542
Hungary	1996	5,300	1,585	8,400	84.52%	7,100	14,008	19,000	1,200	25,108	13,800
	1997	6,600	1,636	10,800	84.26%	9,100	13,800	19,000	1,000	26,500	14,400
	1998	7,000	2,196	15,375	81.30%	12,500	14,400	18,000	2,000	28,500	14,400
	1999	7,300	2,096	15,300	78.43%	12,000	14,400	19,100	2,000	30,400	13,100
	2000	7,000	2,143	15,000	78.67%	11,800	13,100	18,000	2,000	26,900	14,000
India	1996	398,140	1,413	562,750	90.00%	506,475	224,425	326	117,460	471,826	141,940
	1997	420,200	1,484	623,700	90.00%	561,330	141,940	350	117,900	476,850	108,870
	1998	432,780	1,463	633,200	90.37%	572,200	108,870	350	81,790	483,360	116,270
	1999	429,940	1,509	648,600	90.60%	587,600	116,270	310	119,643	478,350	106,187
	2000	435,600	1,519	661,600	90.60%	599,400	106,187	275	100,000	470,310	135,552
Indonesia	1996	215,700	821	177,000	85.00%	150,450	49,052	43,504	16,376	196,670	29,960
	1997	216,500	81	17,500	850.14%	148,775	29,960	49,708	17,075	195,650	15,718
	1998	204,000	730	148,980	83.00%	123,653	15,718	16,882	16,339	133,300	6,614
	1999	207,000	758	156,882	85.00%	133,350	6,614	38,376	22,206	150,400	5,734
	2000	210,000	882	185,121	85.00%	157,353	5,734	26,000	15,700	158,605	14,782
Italy	1996	47,877	2,728	130,590	85.00%	111,001	192,710	27,952	138,829	52,200	140,634
	1997	48,120	2,923	140,634	94.78%	133,286	140,634	34,473	98,984	67,509	141,900
	1998	46,870	2,817	132,030	85.00%	112,225	141,900	38,765	98,179	53,789	140,922
	1999	46,900	2,821	132,300	85.00%	112,455	140,922	38,845	93,900	45,550	152,772
	2000	46,900	2,819	132,200	85.00%	112,370	152,772	33,660	94,500	47,000	157,302
Japan	1996	26,057	2,534	66,031	90.71%	59,900	370,251	85,634	486	197,250	318,049
	1997	25,662	2,669	68,504	90.53%	62,020	318,049	90,469	6,203	184,100	280,235
	1998	25,276	2,530	63,959	91.15%	58,300	280,235	101,442	160	172,700	267,117
	1999	24,757	2,614	64,727	93.15%	60,293	267,117	98,920	301	184,112	241,917
	2000	25,135	2,606	65,500	90.08%	59,000	241,917	104,000	150	183,000	221,767

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**TOTAL UNMANUFACTURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)**

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Korea; Republic of	1996	29,900	2,040	61,010	90.00%	54,909	161,107	15,745	8,021	65,655	158,085
	1997	27,181	2,001	54,388	90.00%	48,949	158,085	12,927	2,642	68,526	148,793
	1998	25,796	2,153	55,534	90.00%	49,980	148,793	11,859	6,501	71,802	132,329
	1999	24,886	2,630	65,444	90.00%	58,900	132,329	12,781	5,618	70,483	127,909
	2000	24,300	2,453	59,600	90.03%	53,660	127,909	11,500	6,500	67,085	119,484
Malaysia	1996	11,438	1,092	12,485	90.03%	11,240	20,195	11,694	0	21,180	21,949
	1997	11,297	1,059	11,965	89.72%	10,735	21,949	20,475	0	30,395	22,764
	1998	14,720	802	11,805	90.00%	10,625	22,764	14,601	0	25,454	22,536
	1999	19,310	435	8,402	90.00%	7,562	22,536	18,990	252	29,645	19,191
	2000	16,750	523	8,765	90.02%	7,890	19,191	27,000	0	32,381	21,700
Mexico	1996	21,499	2,241	48,169	90.00%	43,352	75,288	2,000	11,587	38,198	70,855
	1997	25,385	1,745	44,293	95.00%	42,078	70,855	4,000	15,308	37,478	64,147
	1998	31,808	1,932	61,457	88.00%	54,082	64,147	4,000	14,462	38,000	69,767
	1999	26,798	1,790	47,957	93.30%	44,744	69,767	3,350	10,112	37,500	70,249
	2000	21,574	1,966	42,404	93.50%	39,646	70,249	3,350	12,206	38,500	62,539
Pakistan	1996	45,787	1,764	80,760	92.17%	74,437	50,983	4	913	80,804	43,707
	1997	45,862	1,881	86,279	91.36%	78,823	43,707	900	2,500	80,250	40,680
	1998	50,317	1,843	92,728	91.27%	84,636	40,680	976	3,750	78,850	43,692
	1999	54,108	1,912	103,430	91.13%	94,256	43,692	832	4,924	81,100	52,756
	2000	53,650	1,894	101,600	91.13%	92,592	52,756	850	6,000	83,200	56,998
Poland	1996	18,568	1,960	36,400	90.00%	32,760	6,319	42,049	2,278	72,162	6,688
	1997	19,040	2,258	42,990	90.00%	38,691	6,688	44,526	5,641	75,215	9,049
	1998	19,675	2,150	42,300	89.83%	38,000	9,049	45,720	4,571	78,299	9,899
	1999	20,868	2,013	42,000	90.00%	37,800	9,899	50,000	5,000	80,000	12,699
	2000	20,300	1,872	38,000	90.00%	34,200	12,699	41,000	5,000	74,000	8,899
Russian Federation	1996	817	710	580	93.10%	540	4,395	148,000	1,750	150,055	1,130
	1997	700	914	640	93.75%	600	1,130	184,900	1,760	175,100	9,770
	1998	990	525	520	96.15%	500	9,700	200,900	640	180,460	30,000
	1999	1,100	1,391	1,530	94.77%	1,450	30,000	264,670	420	265,700	30,000
	2000	1,200	1,417	1,700	94.12%	1,600	30,000	275,000	0	276,600	30,000
South Africa; Republic of	1996	14,717	1,431	21,056	99.43%	20,936	38,103	20,799	6,770	37,314	35,754
	1997	14,905	1,811	27,000	97.20%	26,245	35,754	14,794	12,140	32,893	31,760
	1998	14,905	2,064	30,768	99.56%	30,634	31,990	22,597	14,210	35,663	35,348
	1999	13,962	2,269	31,680	93.57%	29,642	35,348	20,300	15,345	35,300	34,645
	2000	15,600	2,287	35,672	92.94%	33,155	34,645	20,200	15,500	35,200	37,300

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**TOTAL UNMANUFACTURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)**

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Spain	1996	15,425	2,629	40,547	82.00%	33,249	10,804	52,784	27,622	60,700	8,515
	1997	13,225	3,198	42,290	82.00%	34,678	8,515	55,586	22,913	69,226	6,640
	1998	14,370	2,943	42,295	82.01%	34,686	6,640	61,183	19,958	68,000	14,551
	1999	14,000	3,021	42,300	82.00%	34,686	14,551	45,556	24,250	65,000	5,543
	2000	14,000	3,021	42,300	82.00%	34,686	5,543	52,000	20,100	63,000	9,129
Taiwan	1996	4,165	2,739	11,410	72.37%	8,257	23,099	10,288	242	23,997	17,405
	1997	4,061	2,532	10,283	72.36%	7,441	17,405	9,717	942	23,854	9,767
	1998	4,321	2,342	10,120	93.63%	9,475	30,622	14,015	87	22,246	31,779
	1999	4,339	2,232	9,685	82.77%	8,016	31,779	11,966	88	20,230	31,443
	2000	3,000	2,500	7,500	82.80%	6,210	31,443	11,488	90	18,410	30,641
Thailand	1996	44,300	1,479	65,500	87.89%	57,565	22,944	9,945	29,778	40,897	19,779
	1997	47,000	1,473	69,250	87.83%	60,823	19,779	9,976	26,215	40,499	23,864
	1998	51,000	1,325	67,600	87.91%	59,428	23,864	8,661	28,516	28,785	34,652
	1999	51,300	1,211	62,100	87.90%	54,587	34,652	3,442	21,559	25,890	45,232
	2000	43,300	1,065	46,100	87.92%	40,531	45,232	3,730	16,800	24,500	48,193
Turkey	1996	236,326	971	229,400	83.00%	190,391	321,595	36,484	170,098	109,200	269,172
	1997	323,000	962	310,850	80.69%	250,836	269,172	43,300	160,360	109,050	293,898
	1998	288,300	904	260,750	83.44%	217,570	293,898	37,200	128,808	108,850	311,010
	1999	283,600	917	260,000	82.94%	215,640	311,010	43,000	125,500	109,000	335,150
	2000	269,900	884	238,600	82.67%	197,260	335,150	44,500	125,000	112,750	339,160
United Kingdom	1996	0	-----	0	-----	0	24,386	166,027	10,489	143,314	36,610
	1997	0	-----	0	-----	0	36,610	157,689	15,515	140,650	38,134
	1998	0	-----	0	-----	0	38,134	149,756	16,326	136,750	34,814
	1999	0	-----	0	-----	0	34,814	137,183	33,745	112,900	25,352
	2000	0	-----	0	-----	0	25,352	135,500	30,000	95,852	35,000
United States /1	1996	296,508	2,321	688,258	90.00%	619,432	1,539,608	326,454	222,316	720,962	1,542,216
	1997	328,406	2,467	810,154	90.00%	729,139	1,542,216	306,838	221,512	772,932	1,583,749
	1998	290,528	2,310	671,257	90.00%	604,131	1,583,749	246,762	211,917	616,835	1,605,890
	1999	262,008	2,238	586,355	90.00%	527,720	1,605,890	241,065	189,379	575,296	1,610,000
	2000	202,713	2,238	453,600	89.99%	408,200	1,610,000	220,000	182,000	436,200	1,620,000
World Total	1996	4,609,806	1,617	7,456,296	88.05%	6,565,532	5,883,621	1,949,148	1,984,082	6,469,040	5,945,179
	1997	5,351,292	1,649	8,822,496	87.53%	7,722,327	5,945,179	1,992,939	2,010,038	6,511,187	7,139,220
	1998	4,342,140	1,563	6,788,827	86.15%	5,848,455	7,162,735	1,907,722	1,919,824	6,277,936	6,721,152
	1999	4,198,995	1,643	6,898,844	85.93%	5,928,143	6,721,152	2,003,068	2,018,250	6,420,555	6,213,558
	2000	4,020,788	1,628	6,543,993	86.17%	5,638,834	6,227,303	1,960,437	1,921,311	6,140,835	5,764,428

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**TOTAL UNMANUFACTURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)**

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Zimbabwe	1996	86,789	2,394	207,767	85.96%	178,605	80,192	45	195,958	3,123	59,761
	1997	97,750	1,966	192,144	86.01%	165,271	59,761	45	159,941	3,212	61,924
	1998	99,566	2,250	223,977	85.89%	192,384	61,924	45	168,804	3,227	82,322
	1999	91,910	2,164	198,872	85.92%	170,864	82,322	60	205,500	3,230	44,516
	2000	94,020	2,207	207,533	85.89%	178,253	44,516	45	185,600	3,071	34,143

1/ Includes Puerto Rico.

NOTE: All Calendar Years Except Where Noted. Estimates Included in Absence of Official Data.
June 2000

FLUE-CURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Argentina	1996	31,500	1,867	58,800	86.73%	51,000	14,300	3,500	36,400	36,400	20,800
	1997	40,000	1,883	75,300	86.72%	65,300	11,600	2,750	42,500	42,500	21,150
	1998	44,000	1,873	82,400	86.77%	71,500	16,000	2,000	35,600	35,600	20,900
	1999	35,500	1,721	61,100	86.74%	53,000	33,000	5,200	49,000	49,000	21,300
	2000	31,500	2,044	64,400	86.49%	55,700	20,900	6,000	39,000	39,000	21,300
China; Peoples' Rep. of	1996	1,683,000	1,750	2,946,000	90.00%	2,651,400	1,380,866	9,827	51,704	51,704	2,037,827
	1997	2,161,000	1,808	3,908,000	85.00%	3,321,800	1,952,562	11,382	69,643	69,643	2,101,382
	1998	1,200,000	1,741	2,089,000	85.00%	1,775,650	3,114,719	9,500	90,000	90,000	2,100,000
	1999	1,150,000	1,897	2,182,000	84.00%	1,832,880	2,709,869	9,565	108,865	108,865	2,217,565
	2000	1,115,000	1,891	2,108,000	84.00%	1,770,720	2,225,884	10,200	109,000	109,000	2,110,200
France	1996	3,302	2,611	8,620	88.00%	7,586	19,785	7,030	5,803	5,803	10,185
	1997	3,314	2,245	7,440	88.00%	6,547	18,413	7,825	5,647	5,647	10,269
	1998	3,435	2,695	9,257	87.99%	8,145	16,869	8,092	5,358	5,358	9,838
	1999	3,788	2,614	9,900	87.98%	8,710	17,910	8,767	7,966	7,966	9,444
	2000	3,900	2,649	10,330	88.00%	9,090	17,977	8,400	8,000	8,000	9,500
Greece	1996	11,000	3,045	33,500	98.51%	33,000	1,174	8,000	28,500	28,500	13,300
	1997	11,000	3,227	35,500	97.18%	34,500	374	8,000	20,000	20,000	13,300
	1998	11,000	3,000	33,000	92.42%	30,500	9,574	6,000	20,514	20,514	14,300
	1999	11,000	2,909	32,000	95.78%	30,650	11,260	5,000	21,000	21,000	14,300
	2000	11,000	2,909	32,000	95.63%	30,600	11,610	4,300	22,000	22,000	13,800
India	1996	124,140	1,023	127,000	90.00%	114,300	85,869	50	84,000	84,000	81,600
	1997	151,910	1,126	171,000	90.00%	153,900	34,619	50	85,000	85,000	82,050
	1998	157,980	1,025	162,000	90.56%	146,700	21,519	50	60,000	60,000	78,050
	1999	157,980	1,089	172,000	89.83%	154,500	30,219	40	50,000	50,000	75,050
	2000	154,040	1,253	193,000	89.82%	173,350	59,709	35	45,000	45,000	73,035
Indonesia	1996	62,000	719	44,600	84.98%	37,900	19,293	30,715	712	712	74,100
	1997	63,500	676	42,940	85.00%	36,498	13,096	30,156	635	635	74,825
	1998	38,000	1,313	49,909	83.00%	41,425	4,290	10,295	1,671	1,671	53,400
	1999	50,500	839	42,360	84.99%	36,000	939	29,134	388	388	62,100
	2000	54,000	796	43,000	84.88%	36,500	3,585	16,000	500	500	54,600
Italy	1996	18,329	2,610	47,841	85.00%	40,665	91,439	12,811	40,879	40,879	39,800
	1997	19,159	2,483	47,565	85.00%	40,430	64,236	14,344	26,150	26,150	40,700
	1998	19,156	2,518	48,244	85.00%	41,008	52,160	19,082	20,286	20,286	39,411
	1999	19,200	2,516	48,300	85.00%	41,055	52,553	18,944	23,601	23,601	35,000
	2000	19,200	2,516	48,300	85.00%	41,055	53,951	15,700	22,000	22,000	35,800
Japan	1996	17,698	2,358	41,735	91.05%	38,000	222,218	45,869	486	486	112,000
	1997	17,397	2,617	45,534	90.04%	41,000	193,601	46,140	5,200	5,200	110,000
	1998	17,195	2,470	42,464	91.84%	39,000	165,541	47,000	160	160	105,000
	1999	16,927	2,644	44,763	90.03%	40,300	146,381	46,000	200	200	106,800
	2000	17,131	2,627	45,000	90.00%	40,500	125,681	47,500	100	100	100,500

FLUE-CURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Korea; Republic of	1996	20,880	1,975	41,240	90.00%	37,116	95,535	6,552	5,471	5,471	44,262
	1997	18,950	1,907	36,138	90.00%	32,524	89,470	6,984	2,642	2,642	42,504
	1998	17,897	2,031	36,346	90.00%	32,711	83,832	4,461	3,380	3,380	46,538
	1999	17,454	2,466	43,045	90.00%	38,741	71,086	5,934	846	846	45,953
	2000	17,180	2,352	40,400	90.00%	36,360	68,962	6,000	1,000	1,000	44,500
Malaysia	1996	10,982	1,092	11,988	90.01%	10,790	18,721	8,353	0	0	17,300
	1997	10,790	1,061	11,444	90.00%	10,300	20,564	12,885	0	0	22,400
	1998	14,200	800	11,361	90.00%	10,225	21,349	9,522	0	0	20,000
	1999	18,522	422	7,817	90.00%	7,035	21,096	12,790	61	61	22,850
	2000	16,750	478	8,000	90.00%	7,200	18,010	19,800	0	0	24,570
Mexico	1996	3,487	2,052	7,156	88.00%	6,297	20,145	500	0	0	12,240
	1997	3,934	1,955	7,690	89.73%	6,900	14,702	500	250	250	14,328
	1998	5,715	1,969	11,255	92.00%	10,355	7,524	500	0	0	15,000
	1999	6,903	1,666	11,503	90.19%	10,375	3,379	500	0	0	13,000
	2000	5,735	1,932	11,079	91.00%	10,082	1,254	500	0	0	10,000
Poland	1996	11,037	1,957	21,600	90.00%	19,440	226	18,006	685	685	36,006
	1997	12,600	1,944	24,500	99.00%	24,255	981	18,930	3,996	3,996	38,361
	1998	12,700	1,969	25,000	90.00%	22,500	1,809	18,697	2,876	2,876	36,732
	1999	12,800	2,109	27,000	90.00%	24,300	3,398	23,026	2,507	2,507	44,000
	2000	12,600	1,984	25,000	90.00%	22,500	4,217	16,500	3,000	3,000	36,500
South Africa; Republic of	1996	11,668	1,499	17,494	97.00%	16,969	30,322	16,212	6,500	6,500	29,973
	1997	11,981	2,068	24,781	91.52%	22,679	27,213	9,212	8,507	8,507	25,497
	1998	12,029	2,183	26,260	97.80%	25,683	25,100	13,387	11,220	11,220	26,990
	1999	11,628	2,329	27,081	99.18%	26,860	25,960	14,780	13,200	13,200	27,000
	2000	12,767	2,298	29,333	97.50%	28,600	27,400	14,000	13,500	13,500	26,500
Spain	1996	9,970	2,747	27,387	82.00%	22,457	1,717	17,484	19,160	19,160	22,000
	1997	8,440	3,436	28,999	82.00%	23,779	498	18,230	17,100	17,100	24,800
	1998	9,480	3,059	29,000	82.00%	23,780	607	20,053	14,200	14,200	25,000
	1999	9,250	3,135	29,000	82.00%	23,780	5,240	19,800	22,000	22,000	24,900
	2000	9,250	3,135	29,000	82.00%	23,780	1,920	17,000	15,000	15,000	23,500
Taiwan	1996	4,165	2,739	11,410	72.37%	8,257	43,219	10,068	242	242	23,650
	1997	4,061	2,532	10,283	72.36%	7,441	37,652	9,367	942	942	23,518
	1998	4,321	2,342	10,120	93.63%	9,475	30,000	12,853	87	87	21,649
	1999	4,339	2,232	9,685	82.77%	8,016	30,592	11,711	88	88	19,688
	2000	3,000	2,500	7,500	82.80%	6,210	30,543	10,640	90	90	17,918
Thailand	1996	18,300	1,311	24,000	88.00%	21,120	9,723	6,016	8,552	8,552	19,466
	1997	18,000	1,278	23,000	88.00%	20,240	8,841	5,546	6,662	6,662	19,253
	1998	20,800	1,202	25,000	88.00%	22,000	8,712	4,725	10,424	10,424	13,694
	1999	21,500	1,070	23,000	88.00%	20,240	11,319	2,199	6,402	6,402	12,235
	2000	19,500	1,026	20,000	88.00%	17,600	15,121	2,100	5,000	5,000	11,550

**FLUE-CURED TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)**

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Turkey	1996	1,800	2,056	3,700	83.00%	3,071	9,294	25,176	960	960	26,800
	1997	2,000	2,000	4,000	82.50%	3,300	9,781	29,300	0	0	29,500
	1998	2,300	2,217	5,100	82.35%	4,200	12,881	23,700	2,000	2,000	30,500
	1999	2,500	2,240	5,600	83.04%	4,650	8,281	27,000	500	500	30,000
	2000	2,800	2,143	6,000	83.33%	5,000	9,431	28,000	0	0	31,500
Zimbabwe	1996	81,500	2,473	201,550	86.30%	173,938	73,982	0	187,532	187,532	2,900
	1997	91,494	2,047	187,261	86.30%	161,606	57,488	0	139,115	139,115	2,990
	1998	91,905	2,349	215,914	86.30%	186,334	76,989	0	164,176	164,176	3,000
	1999	81,152	2,368	192,145	86.30%	165,821	96,147	0	211,207	211,207	3,000
	2000	78,000	2,821	220,000	86.30%	189,860	47,761	0	170,000	170,000	3,000

1/ Includes Puerto Rico.

NOTE: All Calendar Years Except Where Noted. Estimates Included in Absence of Official Data.
June 2000

BURLEY TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Argentina	1996	18,800	1,394	26,219	82.00%	21,500	10,300	2,000	13,700	13,700	11,600
	1997	24,200	1,488	36,000	81.94%	29,500	8,500	2,200	18,400	18,400	11,800
	1998	26,700	1,071	28,600	81.82%	23,400	10,000	1,600	12,800	12,800	11,700
	1999	24,000	1,704	40,900	81.66%	33,400	10,500	1,000	17,700	17,700	11,900
	2000	20,000	1,885	37,700	81.43%	30,700	15,300	1,000	19,000	19,000	11,900
China; Peoples' Rep. of	1996	80,000	2,125	170,000	90.00%	153,000	4,500	3,078	4,552	4,552	73,078
	1997	160,000	1,831	293,000	85.00%	249,050	82,948	2,952	4,220	4,220	112,952
	1998	54,000	1,759	95,000	85.00%	80,750	217,778	3,253	2,792	2,792	94,568
	1999	50,000	2,400	120,000	85.00%	102,000	204,421	770	3,300	3,300	135,240
	2000	50,000	2,400	120,000	85.00%	102,000	168,651	732	3,500	3,500	147,732
Germany	1996	983	2,719	2,673	83.02%	2,219	12,002	37,207	8,064	8,064	28,800
	1997	910	2,725	2,480	87.02%	2,158	14,564	34,680	8,255	8,255	32,647
	1998	892	2,867	2,557	87.02%	2,225	10,500	42,511	9,149	9,149	36,284
	1999	964	2,849	2,746	87.04%	2,390	9,803	48,262	7,755	7,755	45,263
	2000	960	2,833	2,720	86.99%	2,366	7,437	47,500	8,000	8,000	43,700
Greece	1996	3,700	3,784	14,000	88.57%	12,400	7,008	4,500	14,500	14,500	7,500
	1997	3,650	3,877	14,150	88.34%	12,500	1,908	5,000	6,000	6,000	10,700
	1998	3,650	3,890	14,200	87.32%	12,400	2,708	4,500	9,913	9,913	7,600
	1999	3,650	3,836	14,000	87.86%	12,300	2,095	4,500	9,000	9,000	7,600
	2000	3,650	3,863	14,100	87.59%	12,350	2,295	4,500	9,200	9,200	7,800
Guatemala	1996	6,900	2,214	15,275	63.99%	9,775	1,200	0	9,175	9,175	800
	1997	6,688	2,255	15,081	62.01%	9,351	1,000	0	8,587	8,587	764
	1998	6,997	2,380	16,656	62.00%	10,326	1,000	0	9,646	9,646	680
	1999	5,600	2,200	12,320	62.00%	7,639	1,000	0	7,512	7,512	680
	2000	6,160	2,206	13,592	62.00%	8,427	447	0	8,000	8,000	680
India	1996	5,000	750	3,750	90.00%	3,375	10,470	0	3,500	3,500	5,000
	1997	8,600	988	8,500	90.00%	7,650	5,345	0	4,000	4,000	5,000
	1998	9,500	1,032	9,800	88.78%	8,700	3,995	0	4,500	4,500	5,500
	1999	9,500	1,032	9,800	88.78%	8,700	2,695	0	4,500	4,500	5,250
	2000	12,500	928	11,600	88.79%	10,300	1,645	0	2,500	2,500	5,500
Italy	1996	12,105	3,723	45,066	85.00%	38,306	46,157	7,601	48,052	48,052	5,200
	1997	11,724	4,029	47,231	85.00%	40,146	38,812	11,020	40,940	40,940	5,300
	1998	10,918	4,097	44,733	85.00%	38,023	43,738	11,859	46,761	46,761	5,450
	1999	11,000	4,082	44,900	85.00%	38,165	41,409	11,521	42,374	42,374	4,700
	2000	11,000	4,082	44,900	85.00%	38,165	44,021	10,300	43,000	43,000	5,200

BURLEY TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Japan	1996	7,718	2,924	22,565	89.96%	20,300	122,789	31,338	0	0	68,000
	1997	7,836	2,787	21,839	91.58%	20,000	106,427	37,548	1,003	1,003	62,000
	1998	7,694	2,659	20,458	92.87%	19,000	100,972	31,000	0	0	62,000
	1999	7,472	2,554	19,085	91.70%	17,500	88,972	30,000	100	100	62,000
	2000	7,631	2,621	20,000	90.00%	18,000	74,372	22,000	0	0	61,800
Korea; Republic of	1996	9,020	2,192	19,770	90.00%	17,793	63,654	0	2,550	2,550	22,927
	1997	8,231	2,217	18,250	90.00%	16,425	55,970	0	0	0	16,425
	1998	7,899	2,429	19,188	90.00%	17,269	55,970	0	3,121	3,121	16,064
	1999	7,432	3,014	22,399	90.00%	20,159	54,054	0	4,772	4,772	17,083
	2000	7,120	2,697	19,200	90.10%	17,300	52,358	0	4,500	4,500	16,000
Mexico	1996	12,060	2,162	26,078	89.00%	23,209	34,557	0	13,000	13,000	12,500
	1997	14,493	1,646	23,852	88.00%	20,990	32,266	0	15,058	15,058	12,431
	1998	19,088	1,881	35,896	92.00%	33,024	25,767	0	12,420	12,420	12,500
	1999	14,598	1,759	25,674	85.60%	21,977	33,871	0	5,056	5,056	12,800
	2000	12,206	1,173	14,317	91.00%	13,028	37,992	0	9,975	9,975	12,600
Poland	1996	4,130	1,816	7,500	90.00%	6,750	909	4,160	21	21	10,160
	1997	5,200	2,500	13,000	90.00%	11,700	1,638	4,250	566	566	13,248
	1998	5,300	2,453	13,000	90.00%	11,700	3,774	5,016	47	47	15,524
	1999	5,400	2,407	13,000	90.00%	11,700	4,919	5,028	50	50	15,828
	2000	5,300	2,264	12,000	90.00%	10,800	5,769	4,025	60	60	14,025
South Africa; Republic of	1996	0	-----	0	-----	0	1,812	2,488	0	0	2,020
	1997	0	-----	0	-----	0	2,280	682	0	0	1,544
	1998	0	-----	0	-----	0	1,418	682	0	0	1,200
	1999	0	-----	0	-----	0	900	1,399	0	0	1,233
	2000	0	-----	0	-----	0	1,066	1,166	0	0	1,150
Spain	1996	5,255	2,390	12,560	82.00%	10,299	1,797	12,700	8,162	8,162	15,700
	1997	4,636	2,781	12,894	82.00%	10,573	934	12,926	5,523	5,523	18,000
	1998	4,740	2,699	12,795	82.03%	10,496	910	14,230	5,522	5,522	19,200
	1999	4,600	2,783	12,800	82.00%	10,496	914	9,900	2,000	2,000	18,900
	2000	4,600	2,783	12,800	82.00%	10,496	410	14,000	4,800	4,800	18,500
Thailand	1996	11,000	2,545	28,000	88.00%	24,640	8,713	3,929	16,337	16,337	15,451
	1997	12,000	2,500	30,000	88.00%	26,400	5,494	4,430	13,412	13,412	15,459
	1998	14,400	2,292	33,000	88.00%	29,040	7,453	3,936	14,314	14,314	10,977
	1999	14,700	2,041	30,000	88.00%	26,400	15,138	1,243	12,343	12,343	9,934
	2000	14,000	1,429	20,000	88.00%	17,600	20,504	1,630	8,000	8,000	9,410
Turkey	1996	800	2,125	1,700	82.35%	1,400	4,654	11,308	0	0	12,400
	1997	800	2,313	1,850	83.03%	1,536	4,962	14,000	0	0	14,550
	1998	900	1,833	1,650	83.03%	1,370	5,948	13,500	1,300	1,300	15,350
	1999	1,000	2,400	2,400	82.92%	1,990	4,168	16,000	0	0	17,000
	2000	1,100	2,364	2,600	86.92%	2,260	5,158	16,500	0	0	18,250

BURLEY TOBACCO
SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country	Year	Area (HA)	Yield (KG/HA)	Production (FSW)	Conversion Factor	Production (DW)	Beginning Stocks	Total Imports	Exports	Domestic Consumption	Ending Stocks
Zimbabwe	1996	5,014	1,232	6,175	75.00%	4,631	6,180	0	8,426	8,426	135
	1997	5,863	829	4,860	75.00%	3,645	2,250	0	4,332	4,332	142
	1998	7,251	1,108	8,035	75.00%	6,026	1,421	0	4,628	4,628	144
	1999	6,092	1,108	6,751	75.00%	5,063	2,675	0	4,537	4,537	144
	2000	7,400	973	7,200	75.00%	5,400	3,057	0	4,500	4,500	144

1/ Includes Puerto Rico.

NOTE: All Calendar Years Except Where Noted. Estimates Included in Absence of Official Data.
June 2000

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1996	1997	1998	1999	2000*
Production					
World Total	6,565,532	7,722,327	5,848,455	5,928,143	5,638,834
China; Peoples Republic of	2,910,600	3,613,350	2,010,250	2,083,200	2,021,040
India	506,475	561,330	572,200	587,600	599,400
Brazil	365,900	485,100	373,150	498,400	452,150
United States	619,432	729,139	604,131	527,720	408,200
Turkey	190,391	250,836	217,570	215,640	197,260
Zimbabwe	178,605	165,271	192,384	170,864	178,253
Exports					
World Total	1,984,082	2,010,038	1,919,824	2,018,250	1,921,311
Brazil	282,500	319,000	300,500	318,000	320,000
Zimbabwe	195,958	159,941	168,804	205,500	185,600
United States	222,316	221,512	211,917	189,379	182,000
Turkey	170,098	160,360	128,808	125,500	125,000
China; Peoples Republic of	60,156	77,796	92,173	113,259	113,480
Malawi	95,555	111,449	135,300	107,600	101,250
Imports					
World Total	1,949,148	1,992,939	1,907,722	2,003,068	1,960,437
Russian Federation	148,000	184,900	200,900	264,670	275,000
Germany 1/	235,855	222,080	222,591	260,510	246,000
United States 2/	326,454	306,838	246,762	241,065	220,000
United Kingdom	166,027	157,689	149,756	137,183	135,500
Japan	85,634	90,469	101,442	98,920	104,000
Netherlands	97,368	105,358	84,813	84,813	84,813
Consumption					
World Total	6,469,040	6,511,187	6,277,936	6,420,555	6,140,835
China; Peoples Republic of	2,313,705	2,289,834	2,342,220	2,481,981	2,392,300
India	471,826	476,850	483,360	478,350	470,310
United States	720,962	772,932	616,835	575,296	436,200
Russian Federation	150,055	175,100	180,460	265,700	276,600
Japan	197,250	184,100	172,700	184,112	183,000
Germany 1/	161,357	158,000	142,651	164,854	163,500
Ending Stocks					
World Total	5,945,179	7,139,220	6,721,152	6,213,558	5,764,428
China; Peoples Republic of	1,941,310	3,201,864	2,787,478	2,285,919	1,812,379
United States	1,542,216	1,583,749	1,605,890	1,610,000	1,620,000
Turkey	269,172	293,898	311,010	335,150	339,160
Brazil	210,700	231,500	162,950	233,950	256,100
Japan	318,049	280,235	267,117	241,917	221,767
Italy	140,634	141,900	140,922	152,772	157,302

* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

PREPARED BY USDA/FAS/COTS

June 2000

Table 2
U.S. TOBACCO TRADE
1999-00

	April		January - April		January - December	
	1999	2000	1999	2000	1999	2000 1/
Exports:						
Unmanufactured Tobacco						
MT	20,864	16,793	87,335	80,914	189,379	185,000
\$1,000	147,570	123,434	554,025	523,766	1,294,410	1,258,000
\$/MT	7,073	7,350	6,344	6,473	6,835	6,800
Bulk Smoking Tobacco						
MT	5,251	4,473	20,137	17,528	68,515	68,000
\$1,000	43,252	28,943	172,396	130,814	533,030	482,800
\$/MT	8,237	6,471	8,561	7,463	7,780	7,100
Cigarettes						
Pieces (mil.)	12,306	13,507	55,954	48,901	151,385	150,000
\$1,000	259,748	304,944	1,217,053	1,092,419	3,231,506	3,200,000
Unmanufactured Tobacco Imports:						
For Consumption						
MT	15,404	7,684	71,328	68,324	221,602	220,000
\$1,000	55,430	33,798	265,359	173,583	711,214	704,000
\$/MT	3,598	4,398	3,720	2,541	3,209	3,200
General Imports						
MT	15,811	9,165	71,623	57,228	241,065	235,000
\$1,000	54,842	32,726	242,255	168,477	753,533	705,000
\$/MT	3,469	3,571	3,382	2,944	3,126	3,000
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	440	237	440	237	16,294	11,000
General	477	254	477	254	15,065	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	9,882	14,940	12,471	1,391	580	1,148	20,666	19,411	16,885
February	7,472	12,393	13,165	4,076	4,492	2,606	16,949	23,592	22,577
March	9,988	10,257	12,752	7,731	4,914	3,976	22,684	23,468	24,659
April	15,121	6,212	5,614	9,795	10,401	6,745	29,760	20,864	16,793
May	8,099	6,063		7,761	12,835		20,232	21,974	
June	6,467	3,226		4,527	5,640		14,372	12,953	
July	4,497	4,177		1,784	2,340		8,926	11,850	
August	6,093	3,868		3,981	800		12,877	7,805	
September	3,194	2,992		3,454	925		9,727	7,031	
October	3,579	5,308		2,488	3,263		8,474	13,659	
November	16,408	10,884		2,334	1,963		22,620	18,073	
December	19,635	5,219		845	321		24,629	8,699	
SUB-TOTAL	42,463	43,802	44,002	22,993	20,387	14,475	90,059	87,335	80,914
YEAR TOTAL	110,435	85,539	44,002	50,167	48,474	14,475	211,916	189,379	80,914

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2000
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	71,103	91,757	91,504	10,053	4,979	9,704	113,923	113,572	114,798
February	55,353	94,211	95,449	32,939	36,418	20,899	110,643	149,078	136,101
March	73,216	73,420	93,910	64,095	38,936	31,869	158,090	143,805	149,433
April	101,629	42,996	43,276	72,519	85,956	56,996	199,138	147,570	123,434
May	59,748	44,417		65,580	107,000		148,814	165,632	
June	50,957	22,881		38,359	46,807		108,730	93,101	
July	33,409	29,821		16,154	16,822		61,092	63,377	
August	43,212	28,390		33,175	6,257		97,107	63,764	
September	22,904	21,933		28,683	6,781		76,961	51,318	
October	25,335	39,042		21,043	27,843		81,105	116,254	
November	107,931	76,116		19,875	16,270		147,012	125,370	
December	131,844	36,846		7,297	2,637		156,205	61,569	
SUB-TOTAL	301,301	302,384	324,139	179,606	166,289	119,468	581,794	554,025	523,766
YEAR TOTAL	776,641	601,830	324,139	409,772	396,706	119,468	1,458,820	1,294,410	523,766

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	29,937	25,402	14,617	21,331	19,602	18,863
February	22,463	14,339	22,665	18,806	14,391	15,597
March	14,965	16,183	23,358	18,225	21,819	13,603
April	19,381	15,404	7,684	30,122	15,811	9,165
May	12,583	8,392		23,277	15,133	
June	10,551	46,863		25,362	16,659	
July	25,320	9,625		23,308	20,307	
August	23,132	18,384		21,337	26,037	
September	22,730	19,695		22,409	25,811	
October	18,226	10,559		16,357	21,026	
November	6,909	7,791		14,744	21,439	
December	17,305	28,965		11,483	23,030	
SUB-TOTAL	86,746	71,328	68,324	88,484	71,623	57,228
YEAR TOTAL	223,502	221,602	68,324	246,761	241,065	57,228

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(THOUSAND DOLLARS)

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	117,712	89,843	56,095	72,887	68,829	55,125
February	80,688	54,452	46,935	54,741	52,519	46,146
March	51,810	65,634	36,755	64,441	66,065	34,480
April	67,510	55,430	33,798	123,443	54,842	32,726
May	27,608	25,119		67,277	50,126	
June	17,593	128,795		77,769	52,044	
July	89,664	24,047		67,418	58,236	
August	76,450	54,548		63,749	66,398	
September	65,005	67,150		64,998	83,071	
October	78,221	25,352		55,167	44,523	
November	24,654	24,964		38,262	63,875	
March	73,950	95,880		29,578	93,005	
SUB-TOTAL	317,720	265,359	173,583	315,512	242,255	168,477
YEAR TOTAL	770,865	711,214	173,583	779,730	753,533	168,477

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	166	220	818	1,008	140	0	708	0
Stemmed	43,636	43,783	301,565	323,132	6,072	5,614	42,288	43,276
Total Flue-cured	43,802	44,003	302,383	324,140	6,212	5,614	42,996	43,276
Burley								
Unstemmed	37	21	184	105	13	0	65	0
Stemmed	20,350	14,454	166,105	119,363	10,388	6,745	85,891	56,996
Total Burley	20,387	14,474	166,289	119,468	10,401	6,745	85,956	56,996
Other Tobacco								
Dark Fire KY & TN	2,627	2,305	16,084	12,238	575	845	3,544	5,154
VA Fire and Sun	246	35	1,418	227	189	0	1,015	0
Maryland	361	393	2,278	2,691	226	138	1,272	1,060
Blackfat	3	0	20	0	0	0	0	0
Cigar Wrapper	591	653	22,496	26,688	88	160	2,779	7,745
Cigar Binder	11	17	134	136	0	1	0	9
Stems	14,801	15,127	8,916	9,013	2,228	2,109	1,906	1,200
Other Leaf Tobacco	4,508	3,906	34,007	29,166	944	1,181	8,104	7,994
Total Unmanufactured	87,337	80,913	554,025	523,767	20,863	16,793	147,572	123,434

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	11,491	20,051	73,061	128,579	3,377	7,556	23,739	51,990
Netherlands	15,740	6,517	111,135	42,897	5,690	1,771	42,620	13,351
Italy	3,373	3,458	20,880	22,281	516	0	3,254	0
Belgium-Luxembourg	3,496	2,442	23,862	12,266	1,162	742	8,041	5,452
Denmark	3,191	2,215	20,655	14,199	1,158	337	7,431	2,119
United Kingdom	2,653	1,350	17,149	7,045	450	315	2,680	1,587
Spain	2,205	1,115	12,775	6,795	491	249	2,635	1,566
Portugal	19	952	152	6,925	0	0	0	0
France	1,183	736	6,540	4,902	0	722	0	4,804
Austria	0	612	0	3,901	0	0	0	0
Sweden	622	429	2,797	2,785	247	420	1,343	2,716
Greece	134	76	1,131	593	58	0	478	0
Finland	431	19	318	34	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Total EU	44,537	39,972	290,456	253,201	13,150	12,112	92,222	83,586
Other Markets								
Japan	21,112	16,334	107,875	102,328	2,716	1,206	24,017	10,244
Turkey	2,674	5,170	13,950	29,546	0	0	0	5
Switzerland	2,985	2,929	18,609	21,577	1,146	158	6,819	944
Russian Federation	2,666	2,869	3,107	2,549	969	215	967	75
Thailand	2,609	2,357	19,576	16,895	0	0	0	0
Korea; Republic of	2,481	2,331	21,860	18,967	2	768	13	6,436
Dominican Republic	1,087	2,159	30,706	33,810	211	450	5,706	8,927
Malaysia	1,690	1,176	11,606	9,138	795	510	5,482	4,033
Nigeria	579	1,170	2,429	5,210	0	500	0	2,758
Australia	867	965	6,785	5,819	421	96	3,282	748
Indonesia	387	603	2,171	3,825	77	114	645	511
Philippines	870	553	7,946	5,242	215	281	2,022	2,729
Honduras	248	349	1,859	3,933	180	107	862	711
South Africa; Republic of	306	212	1,847	1,274	138	0	838	0
Norway	248	186	1,374	1,333	187	0	1,067	0
New Zealand	105	181	650	1,178	0	0	0	0
Bangladesh	86	162	747	1,217	38	76	334	622
Other	1,798	1,235	10,472	6,725	619	200	3,294	1,105
Total Other Markets	42,798	40,941	263,569	270,566	7,714	4,681	55,348	39,848
World Total	87,335	80,913	554,025	523,767	20,864	16,793	147,570	123,434

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	6,332	10,768	43,620	81,017	1,012	3,531	5,926	26,879
Netherlands	7,066	2,999	51,012	21,812	1,171	0	7,864	0
Italy	1,505	2,630	11,073	18,176	96	0	694	0
Denmark	1,619	1,110	12,438	8,420	676	191	5,213	1,361
United Kingdom	1,966	896	15,118	6,851	332	218	2,495	1,554
Belgium-Luxembourg	1,355	614	10,166	4,459	367	0	2,440	0
Portugal	19	568	152	4,096	0	0	0	0
Austria	0	495	0	3,778	0	0	0	0
Greece	134	58	1,131	435	58	0	478	0
France	0	53	0	447	0	53	0	447
Finland	8	0	63	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Spain	0	0	0	0	0	0	0	0
Sweden	84	0	638	0	0	0	0	0
Total EU	20,089	20,192	145,410	149,491	3,711	3,994	25,110	30,241
Other Markets								
Japan	13,947	12,473	81,890	91,608	0	254	0	1,859
Turkey	463	3,210	3,302	21,240	0	0	0	0
Switzerland	2,079	2,607	15,310	19,429	730	119	5,481	925
Korea; Republic of	2,478	2,205	21,840	18,220	0	768	0	6,436
Australia	776	736	5,989	5,720	412	96	3,186	748
Thailand	977	703	6,789	4,695	0	0	0	0
Malaysia	1,209	498	8,787	3,826	580	185	3,975	1,503
Indonesia	207	353	1,773	2,649	63	4	547	44
New Zealand	79	147	605	1,128	0	0	0	0
Norway	174	144	1,002	1,082	174	0	1,002	0
Bangladesh	86	143	747	1,211	38	76	334	622
Cambodia	11	138	46	584	0	0	0	0
Philippines	233	109	1,875	925	62	31	485	271
Hungary	0	77	0	706	0	0	0	0
Singapore	69	63	509	514	0	63	0	514
Lebanon	0	59	0	278	0	0	0	0
Netherlands Antilles	0	52	0	249	0	0	0	0
Other	925	94	6,509	585	442	24	2,876	113
Total Other Markets	23,713	23,811	156,973	174,649	2,501	1,620	17,886	13,035
World Total	43,802	44,003	302,383	324,140	6,212	5,614	42,996	43,276

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	3,481	5,324	27,523	44,202	2,025	2,785	16,841	23,388
Netherlands	6,333	1,719	50,022	14,210	4,001	1,469	31,552	12,143
Belgium-Luxembourg	1,079	883	9,037	7,035	674	676	5,396	5,359
Denmark	783	546	6,635	4,661	201	72	1,714	615
Italy	873	500	6,682	3,918	296	0	2,128	0
Portugal	0	346	0	2,801	0	0	0	0
France	515	251	4,409	2,096	0	251	0	2,096
Greece	0	19	0	158	0	0	0	0
Sweden	50	5	411	41	0	0	0	0
United Kingdom	153	0	1,327	3	1	0	5	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Spain	0	0	0	0	0	0	0	0
Total EU	13,265	9,593	106,047	79,126	7,197	5,252	57,635	43,601
Other Markets								
Thailand	1,596	1,617	12,567	12,059	0	0	0	0
Japan	2,715	1,123	23,991	9,847	2,715	952	23,991	8,385
Turkey	1,189	825	10,365	7,052	0	0	0	0
Malaysia	273	598	2,436	5,090	153	287	1,392	2,522
Philippines	637	444	6,071	4,318	153	250	1,536	2,458
Switzerland	219	136	1,725	1,186	156	0	1,239	0
Hungary	27	54	185	370	0	0	0	0
Lebanon	0	35	0	180	0	0	0	0
Norway	37	21	184	102	13	0	65	0
Malawi	0	18	0	70	0	0	0	0
Indonesia	51	6	348	38	14	0	98	0
Singapore	0	4	0	30	0	4	0	30
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
American Samoa	0	0	0	0	0	0	0	0
Angola	0	0	0	0	0	0	0	0
Other	378	1	2,370	0	0	0	0	0
Total Other Markets	7,122	4,882	60,242	40,342	3,204	1,493	28,321	13,395
World Total	20,387	14,475	166,289	119,468	10,401	6,745	85,956	56,996

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (million pcs.)	55,954	48,901	1,217,052	1,092,419	12,306	13,507	259,748	304,944
Small Cigars (1000 pcs.)	10,185	12,748	937	1,248	4,556	4,231	416	387
Other Cigars (1000 pcs.)	108,070	84,224	5,902	8,129	6,413	14,381	955	2,457
Chewing and Snuff (MT)	218	225	2,938	2,897	53	54	688	708
Smoking in Packages (MT)	65	40	697	631	15	24	122	311
Smoking in Bulk (MT)	20,138	17,529	172,397	130,814	5,251	4,473	43,252	28,943
Other Mfg. Products (MT)	13,370	9,862	30,414	23,013	3,993	2,083	9,022	4,476
Total Manufactured	--	--	1,430,337	1,259,151	--	--	314,203	342,226

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	1,057,848	2,164,125	11,219	22,598	217,860	287,419	2,306	3,153
Belgium-Luxembourg	11,126,376	1,756,101	259,333	24,423	2,051,168	543,315	46,109	8,552
Greece	0	16,258	0	307	0	0	0	0
Spain	12,600	14,900	140	146	0	0	0	0
Netherlands	0	11,121	0	279	0	0	0	0
France	590	5,457	34	103	0	1,212	0	23
United Kingdom	395	3,060	22	43	0	3,000	0	32
Denmark	0	53	0	4	0	53	0	4
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Italy	0	0	0	0	0	0	0	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	12,197,809	3,971,075	270,749	47,904	2,269,028	834,999	48,415	11,763
Other Markets								
Japan	24,397,532	26,189,266	583,382	668,722	5,787,652	7,427,878	137,564	187,165
Saudi Arabia	2,740,037	3,573,764	65,664	89,727	225,220	1,029,900	4,415	25,490
Cyprus	1,449,116	2,742,593	14,806	28,137	387,256	1,110,570	4,060	11,101
Korea; Republic of	713,950	1,533,180	14,872	34,710	140,935	315,730	3,084	7,993
Israel	1,535,570	1,440,695	38,895	31,529	384,770	649,390	8,199	14,622
Lebanon	3,389,951	1,166,422	49,268	20,848	1,026,707	316,937	15,857	6,209
Hong Kong	1,185,370	1,028,150	24,768	23,744	166,784	313,260	2,960	6,900
Singapore	1,472,720	929,172	21,985	17,626	361,037	248,393	5,975	5,054
Azerbaijan; Republic of	682,180	695,561	6,003	6,577	126,580	63,601	1,075	1,308
Kuwait	600,400	607,970	14,453	15,464	210,420	152,970	5,199	3,826
Taiwan	559,220	490,463	12,524	12,006	35,280	107,190	814	2,588
Russian Federation	52,520	397,063	535	8,226	2,000	38,137	23	976
Slovenia	17,910	338,620	228	3,420	2,920	39,100	38	399
United Arab Emirates	670,290	285,132	15,267	7,171	122,760	188,897	2,747	4,830
Morocco	202,610	219,145	4,971	5,753	0	0	0	0
Ukraine	223,930	215,290	5,687	5,396	0	69,170	0	1,676
Egypt	78,515	210,000	2,840	8,898	14,895	0	183	0
Other	3,784,765	2,867,402	70,155	56,561	1,042,046	600,465	19,140	13,044
Total Other Markets	43,756,586	44,929,888	946,303	1,044,515	10,037,262	12,671,588	211,333	293,181
World Total	55,954,395	48,900,963	1,217,052	1,092,419	12,306,290	13,506,587	259,748	304,944

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,068	1,972	6,614	3,929	179	0	382	0
Stemmed	15,305	10,069	55,083	24,884	1,502	1,648	5,637	3,743
Total Flue-cured	18,373	12,041	61,697	28,813	1,681	1,648	6,019	3,743
Burley								
Unstemmed	35	44	66	83	9	19	20	35
Stemmed	13,877	12,973	46,251	41,281	1,804	918	6,596	2,708
Total Burley	13,912	13,017	46,317	41,364	1,813	937	6,616	2,743
Turkish, Unst	22,645	19,561	115,172	92,375	6,273	2,246	28,446	11,459
Other Tobacco								
Unstemmed	5,516	6,262	12,915	10,948	738	970	2,448	2,550
Stemmed	2,542	4,684	15,943	8,248	742	1,186	7,887	2,784
Total Cigarette Leaf	62,988	55,565	252,044	181,748	11,247	6,987	51,416	23,279
Cigar Wrapper								
Unstemmed	271	187	5,591	2,880	86	25	1,142	177
Stemmed	166	71	3,881	2,226	17	28	567	895
Total Wrapper	437	258	9,472	5,107	104	52	1,708	1,072
Stems	5,469	9,954	1,975	2,932	2,032	508	943	129
Scraps	2,495	2,815	1,988	2,585	2,037	283	1,393	540
Total Unmanufactured	71,328	68,324	265,359	191,730	15,404	7,684	55,430	24,672

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,068	2,158	6,614	4,681	179	0	382	0
Stemmed	13,022	11,108	41,985	32,772	1,365	1,776	1,797	2,952
Total Flue-cured	16,090	13,266	48,599	37,453	1,544	1,776	2,179	2,952
Burley								
Unstemmed	83	49	199	109	74	49	178	109
Stemmed	11,525	7,558	37,574	22,590	1,633	277	6,340	674
Total Burley	11,608	7,607	37,773	22,699	1,707	326	6,518	783
Turkish, Unst	22,178	17,283	111,436	85,814	6,186	4,150	31,244	23,105
Other Tobacco								
Unstemmed	5,445	6,070	12,532	10,302	829	738	2,624	2,293
Stemmed	3,753	4,663	17,566	8,300	1,279	1,309	8,431	3,230
Total Cigarette Leaf	59,074	48,889	227,906	164,568	11,545	8,299	50,996	32,363
Cigar Wrapper								
Unstemmed	271	187	5,591	2,880	86	25	1,142	177
Stemmed	166	71	3,881	2,226	17	28	567	895
Total Wrapper	437	258	9,472	5,107	104	52	1,708	1,072
Stems	10,281	5,508	3,476	1,943	2,799	676	1,276	172
Scraps	1,891	2,839	1,521	2,606	1,379	283	892	540
Total Unmanufactured	71,623	57,228	242,254	173,583	15,811	9,165	54,842	33,798

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - April				April			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (1000 pcs.)	2,394,114	2,987,633	29,345	50,181	534,487	845,899	6,545	15,468
Cigars & Cheroots (MT)	1,363	1,367	75,340	72,817	347	320	19,009	18,615
Other Mfg. Products (MT)	1,184	957	7,114	5,785	558	484	3,439	2,179
Total Manufactured	--	--	111,798	128,783	--	--	28,993	36,262

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - April					
	1999			2000		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	61,697	302,383	240,686	28,813	324,140	295,327
Burley	46,317	166,289	119,972	41,364	119,468	78,104
Oriental	115,172	0	(115,172)	92,375	0	(92,375)
Other	42,173	85,353	43,180	29,178	80,159	50,981
Total Unman.	265,359	554,025	288,666	191,730	523,767	332,037
Manufactured Tobacco						
Cigarettes	29,345	1,217,052	1,187,707	50,181	1,092,419	1,042,238
Other	82,454	213,285	130,831	78,602	166,732	88,130
Total Manuf.	111,799	1,430,337	1,318,538	128,783	1,259,151	1,130,368
Total	377,158	1,984,362	1,607,204	320,513	1,782,918	1,462,405

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

June 2000

Table 17

TARIFF-RATE-QUOTA UPDATE
September 13,1999 through June 19,2000
U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>1999/2000 Quota, Metric Tons</i>	<i>1999/2000 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	6,762	62.9%
Brazil	80,200	30,261	37.7%
Chile	2,750	0	0.0%
European Union	10,000	2,293	22.9%
Guatemala	10,000	1,710	17.1%
Malawi	12,000	7,095	59.1%
Philippines	3,000	142	4.7%
Thailand	7,000	3,299	47.1%
Zimbabwe	12,000	1,917	16.0%
Residual 2/	3,000	2,999	100.0%
Total	150,700	56,478	37.5%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

June 2000